

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549  
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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 4, 1997

METRO-TEL CORP.  
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(Exact Name of Registrant as Specified in Charter)

DELAWARE  
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(State of Incorporation)

0-9040  
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(Commission File No.)

11-2014231  
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(IRS Employer Identification No.)

250 South Milpitas Boulevard, Milpitas, California 95035  
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(Address of Principal Executive Offices) (Zip Code)

(408) 946-4600  
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(Registrant's telephone number, including area code)

Not Applicable  
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(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events  
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On August 4, 1997, the Company issued a press release (a copy of which is attached hereto as Exhibit 99.1) announcing that it has engaged the investment banking firm of Slusser Associates, Inc. as the Company's financial advisor to assist the Company in evaluating strategic alternatives for enhancing shareholder value, including acquisitions, mergers or the sale of the Company.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.  
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(a) Financial statements of business acquired:

Not applicable.

(b) Pro forma financial information:

Not applicable.

(c) Exhibits:

99.01: Metro-Tel Corp. Press Release dated August 4, 1997.

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

METRO-TEL CORP.

Dated: August 6, 1997

By: /s/ Venerando J. Indelicato

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President

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#### EXHIBIT INDEX

Exhibit Number	Description
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99.01	Metro-Tel Corp. Press Release dated August 4, 1997.

From: Metro Tel Corp.  
250 S. Milpitas Blvd.  
Milpitas, Ca. 95035

V. Indelicato (813) 814-0722  
Fax (813) 814-0822

FOR IMMEDIATE RELEASE:

Metro Tel Engages Investment Banking Firm

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To Evaluate Strategic Alternatives  
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Milpitas, Ca. August 4, 1997 - Metro Tel Corp. (Nasdaq; MTRO), today announced that it has engaged the investment banking firm of Slusser Associates, Inc. as the Company's financial advisor to assist Metro Tel in evaluating strategic alternatives for enhancing shareholder value.

V.J. Indelicato, president of Metro Tel Corp. stated, "The Company has decided to explore possible strategic alternatives to enhance shareholder value including acquisitions, mergers or the sale of the Company."

Metro Tel Corp. is a manufacturer of telephone test equipment and peripheral telephone products.