

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 12, 2004

DRYCLEAN USA, Inc

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

0-9040

11-2014231

(Commission File Number)

(IRS Employer Identification No.)

290 N.E. 68 Street, Miami, Florida 33138

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (305) 754-4551

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17
CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR
240.14a-12)
- Pre-commencement communication pursuant to Rule 14d-2(b) under the Exchange
Act (17 CFR 240.14d-2(b))
- Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange
Act (17 CFR 240.13e-4(c))

Item 2.02, including Exhibit 99.1 and the information therefrom
incorporated herein by reference are being furnished, and shall not be deemed
"filed," for purposes of Section 18 of the Securities and Exchange Act of 1934,
as amended, or otherwise subject to liability under that section, nor shall they
be deemed incorporated by reference in any filing under the Securities Act of
1933, as amended, except as shall be expressly set forth by specific reference
in such a filing.

Item 2.02 Results of Operations and Financial Condition.

On November 12, 2004, the Company issued a press release announcing, among other things, its results of operations for the Company's three month period ended September 30, 2004. A copy of the press release is furnished as Exhibit 99.1 to this Report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired: None

(b) Pro Forma Financial Information: None

(c) Exhibits:

99.1 The Company's press release dated November 12, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DRYCLEAN USA, Inc.

Date: November 16, 2004 By: /s/ Venerando J. Indelicato

Venerando J. Indelicato,
Treasurer and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
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99.1	The Company's press release dated November 12, 2004.

From: DRYCLEAN USA, Inc.
290 NE 68 Street
Miami, FL 33138
Michael Steiner (305) 754-4551
Venerando Indelicato (813) 814-0722

FOR IMMEDIATE RELEASE

DRYCLEAN USA, Inc. Announces First Quarter Results

Revenues And Earnings Increase For The First Three Months

Miami, FL - November 12, 2004 - DRYCLEAN USA, Inc. (AMEX:DCU) today reported improved operating results for the three month period ended September 30, 2004.

Revenues increased 28.3% for the first three months of fiscal 2005 to \$4,232,571 from \$3,299,861 for the same period of last year. Pre-tax earnings were \$187,563, an increase of 35.3%. Net earnings, after a \$75,025 provision for income taxes were \$112,538 or \$.02 per diluted share. This compares to pre-tax earnings of \$138,599, which resulted in net earnings of \$83,159 or \$.01 per diluted share, after income taxes of \$55,440 for the three month period ended September 30, 2003.

Venerando J. Indelicato, Chief Financial Officer of DRYCLEAN USA, Inc., stated: "As previously reported, in July, we obtained an expansion of the territory in which we act as distributor for certain laundry products from Southeast Florida to most of Florida. This was the first full quarter that the Company operated under the expanded territory and with an increased sales staff. The results were gratifying. While expenses were somewhat higher with the increased overhead, the overall increase in sales enabled the Company to achieve a higher level of profit." Mr. Indelicato continued, "As we noted before, for a small company such as ours, quarterly comparisons can be less meaningful than full year results. However, with the improving economy and the expanded sales staff, we expect improvements for the year."

DRYCLEAN USA, Inc. through its subsidiaries is one of the nation's leading distributors of industrial laundry, dry cleaning machines and steam boilers. Its subsidiary, DRYCLEAN USA License Corp, is one of the largest franchise and license operations in the dry cleaning industry, currently consisting of over 400 franchised and license stores in the United States, the Caribbean and Latin America.

This press release contains certain information that is subject to a number of known and unknown risks and uncertainties that may cause actual results and trends to differ materially from those expressed or implied by the forward-looking statements. Information concerning such factors are discussed in Company reports filed with the Securities and Exchange Commission.

DRYCLEAN USA, Inc.

DRYCLEAN USA, Inc. (AMEX:DCU)

Summary Consolidated Statements of Income

Three months ended Three months ended

September 30, 2004 September 30, 2003

Revenues	\$4,232,571	\$3,299,861
Earnings before taxes	187,563	138,599
Provision for income taxes	75,025	55,440
Net earnings	<u>\$ 112,538</u>	<u>\$ 83,159</u>
Basic and diluted earnings per share	\$.02	\$.01

Weighted average shares outstanding		
Basic	7,019,232	6,996,450
Diluted	7,031,385	6,996,450